

Statement of Assets and Liabilities

I. Personal Information

Full Legal Name Any AKA

Date of Birth S. I. N. Marital Status

Spouse's First Name and Initial Last Name

Address Postal Code

Number of dependents (including spouse)

References (Relatives or close friends)

1) Name Address Postal Code

1) Name Address Postal Code

II. Employment and household income

Are you Full time Part time Self-employed Unemployed

Present occupation Name of employer or business

Address Postal Code

How many years there? Annual Income

Spouse's occupation Name of employer or business

Address Postal Code

How many years there? Annual Income

Other income source(s)

Amount(s)

Name of your accountant Address

Postal Code Telephone number

III. Assets

Do you Own your home Have joint ownership Rent Year purchased Estimated value

Vehicle 1 Year Make Model Estimated value

Vehicle 2 Year Make Model Estimated value

Other assets: RRSPs, bonds, PID for any	<input type="text"/>	Estimated value	<input type="text"/>
Real Estate, including the Latest BC Assessment Notice		Estimated value	<input type="text"/>
		Estimated value	<input type="text"/>
Personal savings and available cash	<input type="text"/>	Estimated value	<input type="text"/>
		Estimated value	<input type="text"/>

IV. Financial dealings

Use a separate page for details if space is insufficient in any area. List addresses of properties separately.

Where do you bank?	<input type="text"/>	How long have you banked there?	<input type="text"/>
Branch address	<input type="text"/>		
Postal code	<input type="text"/>	Name of your bank representative	<input type="text"/>
1st mortgage holder	<input type="text"/>	Amount owing	<input type="text"/>
Address	<input type="text"/>	Monthly payment	<input type="text"/>
2nd mortgage holder	<input type="text"/>	Amount owing	<input type="text"/>
Address	<input type="text"/>	Monthly payment	<input type="text"/>
Landlord	<input type="text"/>		
Address	<input type="text"/>	Monthly payment	<input type="text"/>

Loans

Auto	Lender	<input type="text"/>	Amount owing	<input type="text"/>
	Address	<input type="text"/>	Monthly payment	<input type="text"/>
Other	Lender	<input type="text"/>	Amount owing	<input type="text"/>
	Address	<input type="text"/>	Monthly payment	<input type="text"/>
Other	Lender	<input type="text"/>	Amount owing	<input type="text"/>
	Address	<input type="text"/>	Monthly payment	<input type="text"/>

Credit Cards

Mastercard	Credit limit	<input type="text"/>	Amount owing	<input type="text"/>	Monthly payment	<input type="text"/>
Visa	Credit limit	<input type="text"/>	Amount owing	<input type="text"/>	Monthly payment	<input type="text"/>
American Express	Credit limit	<input type="text"/>	Amount owing	<input type="text"/>	Monthly payment	<input type="text"/>

Other Credit limit Amount owing Monthly payment

I authorize The Society of Notaries Public of British Columbia to use this information as well as that provided by me in connection with this Application for Enrollment to obtain personal and credit information, and should I be commissioned as a Notary Public, to conduct a periodic reassessment of this information.

Signed _____

Dated _____